



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading for prompt shipment noted. Demand mixed as some buyers remain locked into a wait and see attitude. Offerings fully adequate. Bulk parts and meats trading was mixed and sales centered on a heavy volume of Grade A and plant grade 4-8 lb. breasts. Demand was uneven.

### EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of frozen thigh meat, balance light. Demand moderate to good, best from Russia, interest was also noted from Asia, Eastern Europe and Mexico. Offerings were light and held with confidence. Export trading noted on whole birds for export packer label for September going to Mexico at 60 cents for both hens and toms.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-72
FROZEN TURKEYS Y TOMS 28# & UP	80-85
BREASTS 10-12#	110
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	56-59	-	-	-
CENTRAL REGION 4/	55-57	57	57.00	80
WESTERN REGION 5/	58-60	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
80	AUG
-	-

#### 16-24 LB TOMS

EASTERN REGION	55-58	-	-	-
CENTRAL REGION	55-56	-	-	-
WESTERN REGION	57-58	-	-	-

-	-	-
-	-	-
-	-	-

-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 AUGUST 2003.

The undertone was fully steady on thigh meat and hen 2-joint wings, steady to fully steady on fresh tom breast meat, tom drums and tom wings, balance mostly steady. Demand on thigh meat was fair to good, fresh tom breast meat and bulk parts were moderate, balance light. Export inquiry was active for Russia with interest also noted from Asia, Eastern Europe and Mexico. Offerings of thigh meat, tom drums, tom wings and hen 2-joint wings were light and held with confidence, balance mixed. Domestic trading centered on a heavy volume of Grade A 4-8 lb. breasts at 85 cents delivered September-October and on plant grade 4-8 lb. breasts at 80 cents delivered September and 81 cents delivered October, balance light to fair. Some fresh breast trim traded at 65 cents delivered domestic. Export trading was moderate on frozen thigh meat, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	152.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/	79.00		79.00	400
DRUMSTICKS, TOM		F	27.67	15
DRUMSTICKS, TOM—FRESH		F	27.00	80
DRUMSTICKS, HEN		F	25.00	40
WINGS, FULL-CUT, TOM		F	22.00	40
WINGS, FULL-CUT, HEN		F	21.00	40
WINGS, V-TYPE, TOM		R	24.00	160
WINGS, V-TYPE, HEN		F	54.00	20
NECKS, TOM	17.00		17.00	21
NECKS, HEN		T	16.17	21
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	122.00-123.00		122.33	120
THIGH MEAT		F	55.00	40
THIGH MEAT—FRESH		F	51.50	128
BREAST TRIM MEAT	63.00		63.00	40
SCAPULA MEAT		F	50.00	40
TENDERLOINS				
DESTRAPPED TENDERS		M	79.00	120
DESTRAPPED TENDERS—FRESH		F	110.54	24
WING MEAT WITH SKIN		R	30.67	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00		28.00	40
WINGS FULL-CUT - TOMS		R	22.00	18
WINGS, V-TYPE, TOM		R	26.50	520
TAILS		W	21.00	40
MECHANICALLY SEPARATED 4/		F	17.00	800
THIGH MEAT - FROZEN	49.50-56.00		53.72	456

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.